

SparkTech N.V.

PROFIT AND LOSS ACCOUNT (3-Year Forecast)

	FY2026	FY2027	FY2028
NET WIN	US\$ 72,000,000	US\$ 79,200,000	US\$ 87,120,000
Cost of sales	US\$ 35,985,600	US\$ 39,549,600	US\$ 43,470,000
<i>Royalty Fee</i>	<i>US\$ 11,520,000</i>	<i>US\$ 12,672,000</i>	<i>US\$ 13,939,200</i>
<i>Affiliate Commissions</i>	<i>US\$ 7,200,000</i>	<i>US\$ 7,920,000</i>	<i>US\$ 8,712,000</i>
<i>Promotions</i>	<i>US\$ 12,960,000</i>	<i>US\$ 14,256,000</i>	<i>US\$ 15,681,600</i>
<i>Payment Cost</i>	<i>US\$ 3,960,000</i>	<i>US\$ 4,356,000</i>	<i>US\$ 4,791,600</i>
<i>Other Cost of Sales</i>	<i>US\$ 345,600</i>	<i>US\$ 345,600</i>	<i>US\$ 345,600</i>
GROSS PROFIT/(LOSS)	US\$ 36,014,400	US\$ 39,650,400	US\$ 43,650,000
 OPERATING EXPENSES	 US\$ 27,720,000	 US\$ 27,720,000	 US\$ 27,720,000
<i>Outsourced Services</i>	<i>US\$ 18,000,000</i>	<i>US\$ 18,000,000</i>	<i>US\$ 18,000,000</i>
<i>Gaming Operations - Others</i>	<i>US\$ 120,000</i>	<i>US\$ 120,000</i>	<i>US\$ 120,000</i>
<i>Permits, Licenses & Other Duties - Others</i>	<i>US\$ 9,600,000</i>	<i>US\$ 9,600,000</i>	<i>US\$ 9,600,000</i>
OPERATING PROFIT/(LOSS)	US\$ 8,294,400	US\$ 11,930,400	US\$ 15,930,000
Interest receivable and similar income	US\$ -	US\$ -	US\$ -
 PROFIT/(LOSS) BEFORE TAXATION	 US\$ 8,294,400	 US\$ 11,930,400	 US\$ 15,930,000
Taxation	US\$ -	US\$ -	US\$ -
 PROFIT/(LOSS) FOR THE YEAR AFTER TAX	 US\$ 8,294,400	 US\$ 11,930,400	 US\$ 15,930,000